





- 1. Creating the Right Team
- 2. Challenge and Align your Team
- 3. Dialogue for Success



## Typical Net Zero Design / Consultant Team



### Joint Venture Net Zero Design Team



### Design Team With Net Zero Architect Consultant



#### Assemble the Right Client Team





#### **Board of Directors**

Creating the Right Design Team •Experience •Core Mission Market Segment





**Studio Director** 









Megan Nedzinski Sr. Project Manager



Tom Bodell **Technical Director** 



Patricia Lorraine Office Manager





Designer

Laura Bailey **Research Director** 







Marc Young Designer, Project Manaaer



Selecting the Right Consultant Team •New vs. Repeat Team •Team Experience



Selecting the Right Construction Team •CM vs. Bid Process •New vs. Repeat Team









Challenge & Align your Team Dialogue for Success





#### • Step 2 – Engage with a Collaborative Process

- 1. Engage all stakeholders
- 2. Connect with purpose, cares, and concerns
- 3. Collaboration, integration and teamwork



# Step 2 – Engage with a Collaborative Process

Engage all stakeholders



# Step 2 – Engage with a Collaborative Process

#### Connect with purpose, cares, and concerns



# Step 2 – Engage with a Collaborative Process





#### • Step 3- Explore, Understand, and Discover

- 1. Living in Worlds / World Views
- 2. The Emergence and Evolution of World and Project



# Step 3- Explore, Understand, and Discover

#### Living in Worlds / World Views



## Step 3- Explore, Understand, and Discover

#### The Emergence and Evolution of World and Project









## ENVISION

#### • Step 4- Embrace a Bold Vision

- 1. Opening the Quest with Wonder
- 2. Imagine Scenarios
- 3. Creating a Vision that Lasts



# ENVISION

- Step 5 Commit to Metrics
  - Purpose/Organizational Mission
  - Environmental Goals
    - Objectives / Metrics
  - Space Programming

Documented in Owner's Project Requirements (OPR)



#### Step 5 – Commit to Metrics Purpose, Goals, Objectives / Metrics

#### Define the environmental "goals" for the building

- Who: Green Champion, architect, consultants with Owner(s)
- When: Pre-Schematic



#### Step 5 – Commit to Metrics Purpose, Goals, Objectives / Metrics

Define the environmental "goals" for the building

- Organization's Mission
- Overall Environmental Goals for Project
- Specific Environmental Goals
- Examples, See handouts
  - Shelburne Farms Goals
  - HMC Building Environmental Goals
  - Shelburne Farms Ecogoals#4

Purpose, Goals, Objectives / Metrics

Translate goals into "objectives" or "metrics"

- When you walk into the building, how do you know if you met a goal?
- Who: Green Champion on design team, architect, others on design team with

Owner

- When: pre-Schen



Source (2010/2030) Inc. / Architecture 2030. All Fights Reserved. "Using no fassil fuel GHS-emitting energy to operate Step 5 – Commit to Metrics Purpose, Goals, Objectives / Metrics

# Clear metrics: Why Bother?



Guidance for design team during

- Visioning
- Designing
- Value engineering

Purpose, Goals, Objectives / Metrics

#### Translate goals into "objectives" or "metrics"

- How do you know you met a goal when you walk into the building?
- Goal: Daylight all regularly occupied spaces
  - Metric: Daylight sufficient and comfortable in all workspaces without electric light on a clear day
  - minimum 30 fc on work surfaces; max 120 fc



Purpose, Goals, Objectives / Metrics

#### Translate goals into "objectives" or "metrics"

- How do you know you met a goal when you walk into the building?
- Moving into geek world!
- Net Zero goal is a numerical goal This is a numbers game!
- ACTIVATE YOUR INNER GEEK! Or go find one!
- Or train one!

Purpose, Goals, Objectives / Metrics

# Low "Energy Usage Index" or EUI

#### Step 5 – Commit to Metrics Purpose, Goals, Objectives / Metrics

# What's an EUI??

- Energy Use per Unit Area per year
  - kBtu/sq.ft.-yr
  - kWh/sq.m.-yr
- From all energy sources for the building

Step 5 – Commit to Metrics Purpose, Goals, Objectives / Metrics

# What's an EUI??

# 100,000,000 Btu/year

3,000 sq.ft.

- = ~33,333 Btu/sq.ft. yr
- = 33 kBtu/sq.ft. -yr

 $= \sim 100 \text{ kWH/sq.m-yr}$ 

#### SPECIFY IF THIS IS "SITE" OR "SOURCE" ENERGY



32% Site 100% Source **EUI Metrics Calculators** 

- For monthly all electric home
  - Electric heat normalization worksheet 170302.xlsx
- For monthly data all fuels
  - Energy Statistics and EUI for Buildings for monthly data 170302.xlsx
- For <u>annual</u> data all fuels
  - EUI calculator with **annual** data170302.xlsx

#### Open this one:

#### • Electric heat normalization worksheet 170302.xlsx

Delia's Hou	se															8/28	/2015		
Electric Use	e total*																		
Month	kWh	May, June a	and Sep bas	seline n	o air conid	ltining													
Feb 2014 1,420 317 avg kWh/month, no						on-cooling m	onths				Tatal Electricity, LVA/b								
Mar	1,790		select which baseline mo					age TOLAT ETECTTCITY, KVVTI											
Apr	500																		
May	300	Annual hea	t only use														_		
Jun	300	6,103	kWh for hea	ating (Anr	nual total -	13* summer	baseline)		1,790								1,700		
Jul	375	7,700	Normal deg	gree days	(65 base)			1.0	20							1	,480		
Aug	375	2.4	Btu/sq.ft-dd	lay NO	T NORMA	LIZED		1,4	20							1 200			
Sep	350															1,200			
Oct	430	<mark>8,651</mark>	Degree days from period of usage																
Nov	1,200		from wunderground.com							_									
Dec	1,480	2.1	2.1 Btu/sq.ft-dday NORMALIZED							500	<u>p</u>				420				
Jan 2015**	1,700									6	300 3	0 <sup>37!</sup>	5 375	350	430	<u></u>			
Total	10,220	112%	(ddays of st			h Max	A	Maria da			6	0.4	Neur	Dec. las					
		5,432	Normalized	heating	usage, kW	h/yr		20:	14 Iviar	Apr	iviay Ji	n Jui	Aug	Sep	Uct	NOV	2015**		
**est. from	part month																		
1144	heated sq.ft.																		
		Delia's Ho	use						For ave	erage w	eather o	lata							
EUI - norma	lized				2014/15	normalized			Go to ht	tp://www	.nrcc.cc	rnell.ec	lu/ccd/	nrmhdd	.html a	nd find	the closes w		
90	kWh/sq.m-yr		Annual	heat bill	\$916	\$810			For we	ather da	ata for p	eriod y	vou ha	ve data	for				
28 kBtu/sq.ft-vr		Anni	Annual total energy bill*** \$			\$1,400			Got to w	undergi	ound.co	m. Use	same	weathe	r statio	n as yo	u used for no		
									then "his	story" E	nter the	frist da	y of you	ur data p	period i	n the da	ate and click		
* from electri	c utility data	Cost of ele	ctricity	\$ 0.15	per kWh					Next, u	inder the	date, d	click "c	ustom"	and en	ter the f	irst and last		
		*** Not inlou	*** Not inlcuding monthly meter charge						Scroll down a bit to see annual degree days										
			-	-										•					

#### Now open this one

• EUI calculator with **annual** data150821.xls

Energy Usage I	ndex EU	II Calculator		Insert data only in yellow cells											02/21/15	5
Project name								Building cond	litioned sq.ft.		2100					
Provide minimum 1	2 months, pre	eferably 24														
	Electricity		Natural Gas		Propane		Oil		Other Fuel							
Total units/year	3,875		-		268		-		2.0							
MMBtu/unit	0.003413		0.100		0.091		0.138		22		Total					
MMBtu/yr	13		0		24		0		44		82	MMBtu/y	r			
											39	kBtu/sq	.ftyr			
Electricity		Natural Gas		Propane		Oil		Other Fuel				note: not	t normaliz	zed for heat	ing degree	e days
Number of months*	12		12		12		12		12							
*this is number of months of usage covered by the fuel use							fuel type:	wood	e.g., woo	d pellets, woo	coal, etc.,	solar electi	ric			
								units:	cord	e.g., tons	s, cords					
Meter read date	kWh	Meter read date	ccf or therm	delivery date	gallons	delivery date	gallons	delivery date	No. of units	_						
01/01/15	350								2		FUEL COS	T TABLE				
02/01/15	350				100						Fuel	Unit	\$/Unit	MMBtu/	\$/MMBtu	
03/01/15	325				58						(Abrrev.)			Unit		
04/01/15	300										Electricity	kWh	\$0.15	0.003413	\$43.99	
05/01/15	300										Kerosene	Gal	\$3.50	0.137	\$25.62	
06/01/15	300										Natural Gas	ccf	\$2.00	0.100	\$20.00	
07/01/15	300										Oil	Gal	\$3.00	0.138	\$21.43	
08/01/15	300										Propane	Gal	\$3.00	0.091	\$32.09	
09/01/15	300										Wood**	Cord	\$220	22	\$10.89	
10/01/15	325										pellets	ton	\$229	16	\$14.31	
11/01/15	350				110						wood chips*	ton	\$61	9.0	\$6.72	_
12/01/15	375															
											* green wood	chips				
											** dry hardwoo	boc				

#### Open this one: EUI calculator with **annual** data150821.xlsx

EUI Calculator				EUI = Energy	y Usage Inde	ex									
1	How big	<b>big is the building?</b> Total fully conditioned sq.ft.					Andy Sh	apiro:							
				q.ft.		5,000		,							
								Don't include unconditioned space			aces				
								as unoccupied		ieu spuces s					
2	How mu	ich fuel does t	he build	ing use?				basemen							
		Fuel	Unit	Used per	MMBtu/	MMBtu/yr									
				year	Unit	Use									
		Electricity kWh		12,100	0.00341	41			In this se	ection ente	erone	one year of energy us			
		Kerosene	Gal	100	0.137	14									
		Natural Gas	ccf	100	0.100	10									
		Oil	Gal	100	0.136	14									
		Propane	Gal	100	0.094	9									
		Cord Wood	Cord	1.0	20	20									
		Wood pellets	ton	10	16	160									
		wood chips	ton	5.0	9.0	45					L				
							Andy Shapiro: example assumes 10								
	TOTAL MMBtu U		l Used pe	er year		313			MMBtu f	or domestic	hot				
									water						
			_			_									
3	Normali	ze heating usa	age for c	oldness of p	age data	4									
		Fuel used for space heating only, MMBtu/yr			Btu/yr	262	A	dd up a	ll fuels us	sed for he	ating	.lfs	ome u	sed fo	r both
						7 470		- 4			المدان	./	   //	الم الم	ما میمرا ا
		Normal Degree Days for your location					G	io to nttp	)://www.r	ircc.corne	eii.edi	1/CCd	Inrmno	าส.ทเท	II and I
	starting date for fuel use data					1/1/2014	<u> </u>								
	ending date for f				e data	12/31/2014	_								

Purpose, Goals, Objectives / Metrics

- c. Example goal and metrics (Shelburne Farms)
  - A building that connects to the outdoors and adapts to the seasons: Natural light, multiple access points to the outdoors, patios and landscaping will allow full use of both indoor and outdoor spaces for gathering, eating, learning activities and reflection. The building will support activity that expands (is outdoor oriented) in the summer and contracts (is hearth/fire oriented) in the winter.
- Objective/Metric: Daylighting will be used in all spaces.
- Objective/Metric: All spaces will have a view out of a window.
- Objective/Metric: Outdoor learning spaces will have appropriate weather protection and furniture for productive use in all seasons

Purpose, Goals, Objectives / Metrics

#### Example

- Goal: Air tight building
  - Metric: tested air leakage no more than 0.05 cfm@50 Pa air leakage per square foot of above grade shell area (0.05 cfm50/sq.ft. shell)
- Goal: An energy efficient building
  - Metric: 20 kBtu/sq.ft. year total energy actual usage (site energy) from all sources
- Goal: Net Zero building
  - Metric: Site energy consumption is at least 100% offset by on-site energy production

## ENVISION

#### • Step 6 - Design Living Buildings and Places

- 1. Organizational Ecology
- 2. Living Systems, Design and Building Formats
- 3. Health for Occupants and Environment



# Step 6 - Design Living Buildings and Places

#### Organizational Ecology



# Step 6 - Design Living Buildings and Places

Living Systems, Design and Building Formats



# Step 6 -Design Living Buildings and Places

#### Connect Building to Site



