

RetrofitNY Solution Provider Roundtable

September 26, 2019 NESEA 2019

RetrofitNY: Supporting the Creation of Scalable Retrofit Solutions in NY



- Adapting the Energiesprong model to NYS
- Industry-designed, costeffective, standardized solutions
- Drive industrialization and reduce costs



A New Model That Enables Scale



All electric, net zero energy buildings at <50% of the cost of initial pilots

Precedent set by Netherlands:

- 4,500 retrofits completed
- 5,000 new construction projects completed



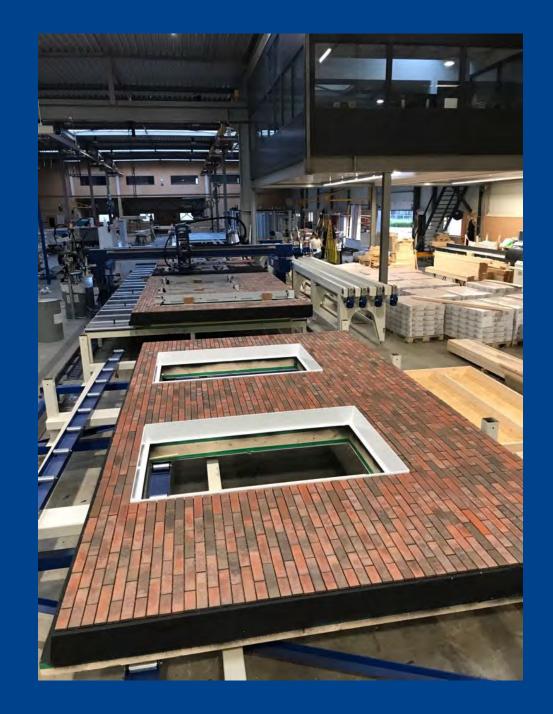




Photo: courtesy of Energiesprong







Photo: courtesy of Factory Zero

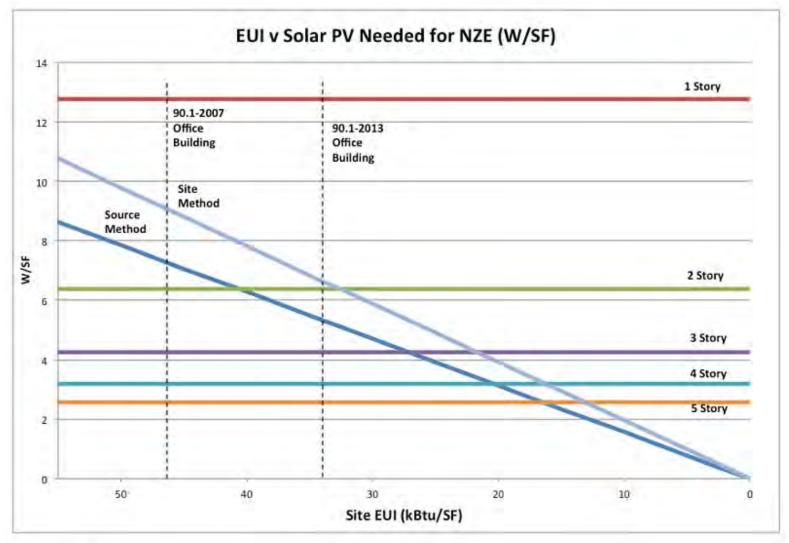
RetrofitNY Interventions

Upcoming Offerings

- HVAC Challenge PON
- Solution Provider Business Model PON
- Building Envelope Solution System PON
- Pilot Project (Round 2) RFP



EUI Targets for 1-3 Story Buildings



Performance Goals

Mechanical Systems

Table 1 Recommended Performance Targets

Metric	Performance Target		
Heating/cooling demand	12 kBtu/ft²⋅yr		
Dehumidification	0.012 lbs/lb		
Energy recovery ventilations rates	20 CFM/bath and 25 CFM/kitchen exhaust with		
	corresponding supply (min 15cfm/person)		
Domestic hot water supply	Per EERE DHW Event Generator ¹		
Overall building EUI (1-2 story)	27 kBtu/ft²-yr		
Overall building EUI (3 story)	21 kBtu/ft²·yr		



Performance Goals

Envelope Treatment

Table 1 Proposed Façade Efficiencies by Climate Zone

	Zone 4	Zone 5	Zone 6
Panelized envelope R value	R-30	R-35	R-45
Fenestration U values	U-0.16	U-0.16	U-0.16
Roof system R value	R-50	R-60	R-75



Demand Assumptions

Building Requirements

Table 1 EUI & Heating/Cooling Demand Results by Climate Zone

	Zone 4	Zone 5	Zone 6
Heating Degree Days [65°F]	5400	5400< HDD 65F ≤ 7200	7200< HDD 65F ≤ 9000
Heating + Cooling Demand	12	11 – 13	11 - 14
[kBtu/ft2-yr]			
Heating + Cooling EUI	4	4 - 6	5 - 7
[kBtu/ft2-yr]			
Site EUI (1-2 story) [kBtu/ft2-yr]	26	26 - 29	27.5 - 31.5
Site EUI (3 story) [kBtu/ft2-yr]	19	19-21	20 - 23



Target Pricing

Based on 37 BAU rehab budgets 2017-2019

Findings:

- 45% of budget went to NZE retrofit areas
 - 22% on envelope treatment
 - 23% on mechanical systems

Target price:

- Panelized envelope: \$13,800 per dwelling unit
- Mechanical pod: \$11,300 per dwelling unit



Questions

Component Manufacturers & Suppliers

- Annual volume to reach target pricing?
- Startup costs?
- Ramp up time?
- Integrate products to achieve turnkey NZE retrofit?



Questions

Solution Providers

- Annual volume to reach target pricing?
- Startup costs?
- Ramp up time?
- Integrate product to achieve turnkey NZE retrofit?
- Optimal point of entry?
 - Builders and general contractors?
 - SFR energy auditors and efficiency providers?
 - Component providers with installer networks?
- Pathway to performance guarantee?



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