Market Rate High Performance –

Entering the New Paradigm

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Ala Provider: Northeast Sustainable Energy Association

Provider Number: G338

Design/Build and Integrated Project Management 101 - Are you ready? BE1525

Adam Cohen Course Date



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Course Description

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For many teams, it is an almost impossible challenge to simultaneously deliver high performance and cost efficient buildings while maintaining high customer satisfaction and profitability. Integrated design/build delivery providing single responsibility, from schematic design to construction through commissioning and monitoring has proved to be a viable model for successful delivery of cost efficient high performance buildings. This workshop will examine aspects of planning, marketing, estimating, system development, project management, human resources, accounting, and legal concerns.



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Learning Objectives

At the end of the this course, participants will be able to:

1. Understand the difference between traditional delivery methods and truly integrated delivery.

2. List the areas of skills required for a successful business operation.

3. Provide individuals with the tools to conduct a self-examination process to determine their areas of strength and the areas where they will need to improve their skills.

4. Provide individuals unfamiliar with the basic understanding to create an initial business plan for themselves.



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Near West Theater

20,000 sq ft

New construction

Assembly

50,000 sq ft

Mixed Use

New construction

Oracle Institute

8,000 sq ft

Assembly

New construction

Competition BMW of Smithtown

Renovation and addition

50,000 sq ft

New construction

Dormitory

Westhampton Residence Hall

20,000 sq ft

Retail showroom

The Distillery





2nd & Delaware

- 300,000 sq ft
- Mixed Use
- New construction



St. Paul's

- 6,000 sq ft
- Residential
- New construction



- 20,000 sq ft
- Animal Hospital
- New construction



Ambridge Crossing

- 50,000 sq ft
- Multi-Family
- New Construction

Odin View Senior Living

- . 50,000 sq ft
- Multi-Family ٠
- New Construction

Roxbury Place

- 50,000 sq ft
- Multi-Family
- New Construction



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Commercial Passivhaus

European Examples



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Knowledge saves power

What Makes it So Attractive?



AR&T Architects

Passivhaus Principles







Scale

COLD







First Step

Understanding the Problem

- What is holding us back?
 - Understanding the basic physics



$$Q = H_c A(T_{Hot} - T_{Cold}) \qquad Q = m \times c \times \Delta T$$
$$Q = \sigma(T_{Hot}^4 - T_{Cold}^4)A \quad Q = \frac{kA (T_{Hot} - T_{Cold}) t}{d}$$

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Basic Building Physics

- William Shurcliff 1979
 - Truly superb insulation. Not just thick, but clever and thorough
 - Envelope of house is practically airtight.
 - No provision of extra-large thermal mass.
 - No provision of extra-large south windows.
 - No conventional furnace. Merely steal a little heat, when and if needed, from the domestic hot water system. Or use a
 minuscule amount of electrical heating.
 - No conventional distribution system for such auxiliary heat. Inject the heat at one spot and let it diffuse throughout the house.
 - No weird shape of house, no weird architecture.
 - No big added expense.
 - The passive solar heating is very modest almost incidental.

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- Room humidity remains near 50 percent all winter. No need for humidifiers.
- In summer the house stays cool automatically. There is no tendency for the south side to become too hot.







Basic Building Physics

- Passive House Concept developed in the early 1990s by Dr. Wolfgang Feist and Professor Bo Adamson as optimization of early superinsulation work in North America and China
- First optimized Passive House Prototype built in 1990 in Kranichstein, Germany
- 60-70% reduction in overall energy consumption (compared to code base line), 90-95% reduction of heating and cooling energy
- Passivhaus Institut (PHI) founded in 1996



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(W. Feist 2006)







Basic Building Physics

- Minimize losses through envelope
 - Increased insulation levels
 - Air tight
 - Thermal bridge free
- Maximize and balance gains
 - High performance glazing
 - Shading
 - Passive ventilation
 - Interior gains
- Use efficient systems
 - Fresh air heat (& energy) recovery
 - High performance mechanical equipment
 - Highly efficient electrical systems (lighting, appliances, etc.)







FABRIC FIRS



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Basic Building Physics



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Step Two

Understanding the Problem

- What is holding us back? ٠
 - Understanding the basic physics ٠
 - Understand how to use this knowledge. •





(Those who have the privilege to know have the duty to act. >>

~ Albert Einstein (1879-1955)



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KEEP CALM AND **TWO-STEP** ON





Synergy & Leverage

Buildings are viewed as functional wholes, with synergies inherent in the function and form

- Synergy is the interaction of multiple elements in a system to produce an effect different from or greater than the sum of their individual effects.
 - The term synergy comes from the Greek word synergia, συνέργια from synergos, συνεργός, meaning "working together".
- Leverage (verb) is to use (something) to maximum advantage.
- As an industry, we pay lip service to the concept, but to <u>cost effectively</u> meet the climate change imperative, we must understand this at a visceral level
- We can do this today if we understand:
 - Program, use, occupancy, site, form, structure, MEP systems, process energy, cost
- AND
 - All are analyzed and all considered in the design process from day 1













Skin to Volume Ratio (Form & Function)







Shape (Form)

















Interior Heat Gain (Function)























Interior Heat Gain (Function)

- Getting the heat balance right
 - Example: Dorm Room
 - Refrigerator Y / N, #, type
 - Microwave Y / N, #, type, usage
 - Tea Kettle Y / N, #, type, usage
 - Hair Dryer Y / N, #, type, usage
 - TV Y/N, #, usage
 - Gaming systems Y/N, #, usage
 - Peripherals Y/N, #, type, usage
 - Task lighting Y/N, #, type, usage
 - Bodies??













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Commercial Construction – *We are so close already*





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Commercial Construction – *We are so close already*







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Commercial Construction – *We are so close already*





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Ci Discharg 72,781 Condense Index Design

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Step Three

Understanding the Problem

- What is holding us back?
 - Understanding the basic physics
 - Understand how to use this knowledge S
 - Understand the implications of the use of this knowledge













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Basic Building Physics

- <u>Balance point</u>: Space heating is not required until outdoor temperature drops to a point at which building's heat gains are insufficient to provide the heating needs. This outdoor temperature is called the balance point temperature. Building's heat loss matches its gains at this point.
- Heating dominated vs cooling dominated buildings



Outside Air Temperature Summary







C°

F°

-20°

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10°

20

80'

 40°

100°



Passivhaus + Large Buildings + Cold Climate

Free cooling











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Step Four

Understanding the Problem

- What is holding us back?
 - Understanding the basic physics
 - Understand how to use this knowledge
 - Understand the implications of the use of this knowledge

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• Understanding the obstacles

















Physical Obstacles

Materials & Systems

- North American Obstacles
 - Curtain wall
 - Handicapped compliant doors
 - Fire rated doors
 - Mechanical systems
 - Fresh air
 - Integrated
 - Correctly sized
 - Standard monitoring & control











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Physical Obstacles

- Materials & Systems
- North American Obstacles can be easily overcome
 - Time
 - Market scale
 - Creativity





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⁴Imagination is more important than knowledge.³¹

- Albert Einstein













Changing the way we do business





First and foremost is to know it is an option!





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"Freedom is realizing you have a choice." - T.F. Hodge





Changing the way we do business

- The difference in the process changes the product
 - Design The building is designed to work as a holistic system, working symbiotically with the occupants use pattern. The fresh air, cooling, dehumidification, heating, hot water system and usage are all considered in the design of the systems.
 - Construction Passive Building goes beyond the typical commissioning of the mechanical systems, the building envelope is extensively commissioned with air tightness and thermal image testing to quality assure the built project.



Changing the way we do business







Changing the way we do business

Late 19th and 20th Century buildings -

- Industrialization, globalization and innovation frees designers from climatic constraints.
- In wealthy nations, form and function no longer require climatic responses
- Many designs depend on energy input and thus fossil fuel to function long term





CartoonChurch.com



Seagram Building, New York City (1954-58), Mies van der Rohe & Philip Johnson







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Changing the way we do business

Architects no longer have to have an intimate knowledge of climate responsive design as engineering becomes the architect's crutch.

- Design takes precedence over sustainability and adaptability
- Architects become less master builder and more artist
- Reflected in the North American architectural education system until recently
- Even now sustainability is discussed without truly being understood and thus implemented in both education and the





HAHAHA! Wait, i don't get it.





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Changing the way we do business

- Traditional Project Delivery
 - Information and design is siloed
 - Integration of information is based on assumptions
 - This can work for traditional buildings, but it will lead to waste
 - This waste is assumed and built into the project costs
 - Standard way of doing business





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DIVISION 01 00 00 - GENERAL REQUIREMEN DIVISION 02 00 00 - EXISTING CONDITIONS

DIVISION 03 00 00 - CONCRETE

DIVISION 06 00 00 - WOOD, PLASTICS AND COMPOSITE

DIVISION 04 00 00 - MASONRY

DIVISION 05 00 00 - METALS

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Integrated Project Delivery Relational Contracting





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Changing the way we do business					
	Design/Bid/Build	Team Build	Typical Design / Build	True Design / Build – Integrated Project Delivery	Relational Contracting with Lean Construction
Contract	Owner contracts with design team (typically through architect) and contractor separately, they in turn contract with sub consultants / subcontractors	Owner contracts with design team (typically through architect) and contractor separately, they in turn contract with sub consultants / subcontractors	Owner contracts with design team (typically through Contractor), they in turn contract with designer and major sub consultants	Owner contracts with one turnkey delivery entity (typically an LLC)	Owner, design and construction teams form one delivery entity
Responsibility for project successes and failures	Separate individual responsibility to Owner for design team and contractor, sub consultants / subcontractors	Separate individual responsibility to Owner for design team and contractor, sub consultants / subcontractors	Individual responsibility to Owner for design builder (typically contractor), Separate individual responsibility to design builder for design team, sub consultants / subcontractors	Group responsibility to Owner	All parties share responsibilities
Worst case potential problem solving incentives	Individual firms protect their interests over project interests	Individual firms protect their interests over project interests	Entity contracting with owner protects their interests over project interests Subs protect their interests over project interests	Group protects its interest as a team over project interests	All parties protect project interests above all
Likely outcome in solving significant project problems	Poor	Poor	Better	Good	Best



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Changing the way we do business

Delivery Method

- A no cost strategy for truly sustainable design and construction
- Integrated Project Delivery
 - Integrated team based on trust and mutually beneficial relational contracts
 - Process is not <u>bid based</u> but <u>objective driven</u>
 - Fully and truly functional BIM
 - Model functions through design, construction & operations
 - Lean construction principles
 - Just in time delivery of information and materials
 - New Paradigm is really and olde way of doing what we do

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Changing the way we do business

High performance design and construction there is a generally accepted two-step documentation process of pre-planning.

- Owner's Project Requirements (OPR)
 - A written document that details the requirements of a project and the expectations of how it will be used and operated. This includes project goals, measurable performance criteria, cost considerations, benchmarks, success criteria, and supporting information.
- Basis of Design (BOD)
 - A document that records the concepts, calculations, decisions, and product selections used to meet the Owner's Project Requirements (OPR) and to satisfy applicable regulatory requirements, standards, and guidelines. The document includes both narrative descriptions and lists of individual items that support the design process.





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Changing the way we do business

- OPD & BOD separation
 - Assumes a "siloed" process in which each discipline is contracted to perform in their area of expertise. The outcome of the project is not a jointly held responsibility, but rather an orchestrated process in which some entity, commonly the architect, construction manager or owner's representative takes on the role of "chief cat herder".
 - Job Description: Attempt to facilitate and coordinate each discipline's additive portion of the design to achieve a well performing and cost effective high performance solution.
 - The outcome is sometimes achieved, very often the outcome is less then optimal creating either expensive solutions or cost effective projects with energy savings, comfort and air quality "left on the table".



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Changing the way we do business

- Statement of Project Objectives (SPO):
 - A single document that is performance based. It starts with the business case or cost proforma of the project. To this the functional, aesthetic and performance metrics are added. There is no BOD document.
- Why??
 - When we are orchestrating IPD and/or utilizing a relational contract, we want to employ the lean technique of "pull" • production or the last planner approach. We do this not only in the construction of the project but also in the design of the project.
 - We want all possible solutions on the table for all aspects of the project until the last possible moment where we can decide as an informed group which set of options produced the optimized solution for budget, function, aesthetic and performance.



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ls DC ratio

Design

acceptak

Changing the way we do business

• Quick Example:

- Dormitory project the SPO (two of many objectives)
 - Cost of the dorm had to be equal or less than a benchmark dorm built two years prior
 - Individual dorm room occupants had to have thermostatic control of their room (benchmark dorm had PTAC units)
- How is that any different from the standard process?
 - OPR and the SPO are very similar, but the process is different. The SPO is created as a group whereas typically the OPR is created for the owner by a single entity potentially missing creative opportunity in setting objectives.
- Real issue lies not with the OPR, but with the BOD
 - Standard pre-planning method we would have next created a BOD

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- The team initially thought before any design or analysis had been completed that a multi head mini split system was a logical choice and if the budget allowed a variable refrigerant flow system would be nice.
 - Had we entered that assumption in a BOD we may have unintentionally "locked" in this thought.







Changing the way we do business

• Quick Example:

- As we developed the design, energy and load analysis and cost figures it became clear that significant performance could achieve very inexpensively with minor envelope changes, peak loading on the individual rooms was dropping to the point where the smallest mini split heads available were 2 ½ times larger than the peak load!
 - BOD document: "That's OK, the units will scroll down to 30% load" done thinking about the HVAC system.
 - SPO document: Does not pre-dictate the system types only calling for the performance and control parameters, a more detailed search was undertaken to optimize the HVAC solution.
 - Many solutions were presented, but after research a small fan coil unit that was rated for potable water was found that was correctly sized for the load and because it was rated for potable water, it became just another fixture in the plumbing string in the room, making it very inexpensive to install. The dormitory already had a recirculating hot water line, so a simple buffer tank and return was added to the cold water supply and an optimized, low cost, correctly sized system was installed.
 - If your project is using standard delivery, pre-supposing through the OPR/BOD process may be fine, but you may be leaving additional performance or cost optimization on the table.















Fully and truly functional BIM (Big BIM)

Changing the way we do business

- In 1964: If a building takes 1,000 hours to build...
 - In 1998: the building should take 552 hours to build
 - If productivity gains = to other industries
 - In 1998: Building actually takes 1,185 hours to build
 - Meanwhile....
 - In the same 30 years, auto manufacturers reduced the Concept to Production Cycle from 6 Years to 14 Months (Center for Integrated Facility Engineering –Stanford)





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Fully and truly functional BIM (Big BIM)

Changing the way we do business





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Lean principles - Just in time delivery of information and materials

Changing the way we do business

- Lean is a method of facilitating information flow
 - Team alignment
 - Expectations
 - Promises kept
- When asked how he would spend his time if he was given an hour to solve a thorny problem, Einstein said he'd "spend 55 minutes defining the problem and alternatives, and 5 minutes solving it."









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Solutions

Understanding the Problem

- What is holding us back?
 - Understanding the basic physics
 - Understand how to use this knowledge
 - Understand the implications of the use of this knowledge
 - Understanding the obstacles





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Education & Civic Center

- 42,000 sq ft– Passiv
- PH ventilation w/ simple controls





- Concrete Construction
- Hydronic heat (district)











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Child Care Center & 5 Apartments

• 9,106 sq ft– Passiv

Masonry Construction

PH ventilation w/ simple controls

Hydronic heat (district)









Primary School

- 11,915 sq ft– Passiv
- PH ventilation w/ simple controls



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- Masonry & Steel Construction
- Hydronic heat





















Sports school and Sports hall

- 71.418 sq ft– Passiv
- PH ventilation w/ simple controls regenerative ERV







Masonry Construction

Concrete core, hydronic and air heating









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Primary School Refurbishment

- 68,000 sq ft– Passiv
- PH ventilation w/ simple controls



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Masonry & Timber Construction

District heat fin tube supplemental heat













Office

- 20,000 sq ft(orig) + 18,000 (add) Passiv
- Thermally active concrete surfaces







- Masonry Construction
- PH ventilation w/ simple controls























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Multi-Family

- 11,500 sq ft, 12 units (67 total) Passiv
- PH ventilation w/ simple controls











- Timber Construction
- Solar w/ boiler supplemental heat
- Preheat incoming air to main unit















High School

- 27,000 sq ft Passiv
- PH ventilation w/ simple controls

- Steel & Timber Construction
- Passiv ground loop
- GSHP w/ boiler supplemental heat













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Kindergarten

- 7,000 sq ft Passiv
- **Timber Construction**

PH ventilation w/ simple controls

- Are you ready?

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PASSIVSCIE

Knowledge saves powe

Low temp boiler supplemental heat





Church of the Equal Szaflarski

- 19,000 sq ft Passiv
- Timber Construction



- PH ventilation
- GSHP low temp in floor heating



















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Office & Manufacturing

10,000 sq ft office – Passiv

GSHP (heating & cooling)

70,000 sq ft factory – Low energy





Hot water heat supplement





















Archive

- 69,556 sq ft Passiv
- Passive ground loop cooling







Each floor (4) zones PH ventilation























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Dental Clinic

- 5,000 sq ft Passiv
- PH ventilation w/ simple controls
- \$155 per sq ft (low market rate)

- Timber Construction
- Passiv ground loop
- ASHP











Dormitory

- 40,000 sq ft Passiv
- PH ventilation w/ simple controls
- \$118 per sq ft (low market rate)
 - 23.5 °F **\$FLIR** Spot 調査部 firs ma FWR MAL -21 CONTRACTOR OF THE OWNER BRV CO 4141 TRUE DAT FAN COL DHW TO DOW TO RANA MENAN EXTURES 9800.75.7 DORM ROOM € TAL-FRY ML WAR E ATH AT DE WAR M. MUNCH OFF MECHANICAL ROOM 9 1000 05.00 THE REPORT OF A PARTY TREPART BOTH WATE DWY TO BE VERY DWY TO TETT TO TANKED INTERACT Inmulie Het Weber & Chilled Nather Piping Schernella THE LAW MELTS AND INVESTIGATION OF MEMORY TO DESCRIPTION THAT POWERLY THE AND ADDRESS TO A DESCRIPTION OF A High efficiency water to **GROUND LOOP** water heat pumps generate hot and cold wate Design/Build and Integrated Project Management 101 **BUILDINGENERGY 15**



Timber Construction

GSHP with Integrated Piping System (IPS)

PASSIVSCIENCE

Assembly Building

- 8,000 sq ft Passiv
- PH ventilation w/ on demand controls
- \$135 per sq ft (low market rate)

- Timber Construction
- Passiv ground loop
- ASHP





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Public School

- 3,600 sq ft Passiv
- PH ventilation w/ on demand controls
- Energy Positive 3 years running

- Timber Construction
- Passiv ground loop
- GSHP







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Conclusion

And now a message from Dr. Feist

"Investing in value instead of energy consumption requires little financial efforts but rather creativity and intelligent solutions"

~ Wolfgang Feist

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Questions & Contact







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thank

you

This concludes The American Institute of Architects Continuing Education Systems Course





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